

Donating a Gift of Stocks, Bonds or Mutual Funds to WildCare

You can initiate a **DTC or Electronic Transfer of Stock** or a **Transfer of Mutual Funds**, the two most secure methods of donating securities.

DTC or Electronic Transfer of Stock Instructions

To transfer stock, please follow these two steps:

- Please notify Bob Kendall at bobkendall@discoverwildcare.org with your intention to donate securities prior to initiating the transfer of securities to WildCare.
Please Note: Prior notification is critical to identifying a gift of securities, as donor information is does NOT transmit through the DTS system.
- Transfer the funds to our account held at First Republic Securities Company LLC (FRSC). Broker instructions include:

Deliver to: First Republic Securities Company, LLC

DTC: 0443 (Clearing through Pershing, LLC)

Further credit to account number: 33L206787

Account Name: WILDCARE

Reference: {Donor Name, Year} or {Anonymous}

Transfer of Mutual Funds Instructions

To transfer mutual funds, please follow these two steps:

- Notify Bob Kendall at bobkendall@discoverwildcare.org with your intention to donate mutual funds.
- Contact either Mike Mancini or Gloria Wong at First Republic Securities Company at onlinebrokerage@firstrepublic.com.

When you contact them, please submit the following required information:

Account Number

Share Quantity

Symbol

Name

Donor Name: {Donor Name, Year} or {Anonymous}

Financial Institution

Please note that your donation will NOT be complete until you notify WildCare of your intent and until shares are received in the WildCare First Republic Securities Company (FSRC) Brokerage account.