

DONATING A GIFT OF STOCKS, BONDS OR MUTUAL FUNDS



YOU CAN INITIATE A DTC OR ELECTRONIC TRANSFER OF STOCK OR A TRANSFER OF MUTUAL FUNDS, THE TWO MOST SECURE METHODS OF DONATING SECURITIES.

DTC OR ELECTRONIC TRANSFER OF STOCK INSTRUCTIONS

To transfer stock, please follow these two steps:

1. Please notify Chief Financial Officer Bob Kendall at bobkendall@discoverwildcare.org and Director of Advancement, Nicole Trautsch at nicolettrautsch@discoverwildcare.org with your intention to donate securities prior to initiating the transfer of securities to WildCare. Please Note: Prior notification is critical to identifying a gift of securities, as donor information does NOT transmit through the DTS system.

2. Transfer the funds to our account held at RBC Wealth Management.

Broker instructions include:

DELIVER TO: RBC Wealth Management

DTC: 0235

FURTHER CREDIT TO ACCOUNT NUMBER: 325-46058

ACCOUNT: WILDCARE

REFERENCE: The DTC system does not transmit identifying "memo" information, hence, prior to donation transfer, please notify us above

TRANSFER OF MUTUAL FUNDS INSTRUCTIONS

To transfer mutual funds, please follow these two steps:

1. Notify Bob Kendall at bobkendall@discoverwildcare.org with your intention to donate mutual funds.

2. Please submit the following required information:

ACCOUNT NUMBER:

SHARE QUANTITY:

SYMBOL:

NAME:

DONOR NAME: {Donor Name, Year} or {Anonymous}

FINANCIAL INSTITUTION:

PLEASE NOTE THAT YOUR DONATION WILL NOT BE COMPLETE UNTIL YOU NOTIFY WILDCARE OF YOUR INTENT AND UNTIL SHARES ARE RECEIVED IN THE WILDCARE RBC WEALTH MANAGEMENT (RBCWM) BROKERAGE ACCOUNT.

OUR DEVELOPMENT DEPARTMENT WILL PROVIDE AN ACKNOWLEDGEMENT LETTER AFTER THE TRANSACTION IS COMPLETE. THANK YOU FOR YOUR DONATION!